

NOTES

It is a requirement under New Zealand law that all financial services advertisements are certified by at least one of the advertiser's Company Directors.

Please cut, paste and print this sample declaration onto the advertiser's letterhead and fax it back to us on +64 9 373 2912.

Please specify on the included schedule if you would like this declaration to be retained on file to cover future advertising.

For help please call +64 9 373 2907.

✂ Cut and paste sample copy onto company letterhead.

Certificate in Respect of Advertisements

We hereby certify that:

- a) We have read/seen/listened to the advertisement described in the Schedule to this certificate.
- b) The advertisement complies with the Securities Act 1978 (as amended by the Securities Amendment Act 1996) and the Securities Regulations 1983.
- c) The advertisement does not contain any matter that –
 - i. Is likely to deceive, mislead, or confuse with regard to any particular that is material to the offer of securities; or
 - ii. Is inconsistent with the registered prospectus/disclosure statements/registered prospectus and disclosure statement referred to in the advertisement.

Signature of Director/
Executive Officer

Date of signing

Signature of Director/
Executive Officer

Date of signing

Schedule

Description of advertisement (including key numbers if known)